

**UNITED STATES COURT OF APPEALS
FOR THE THIRD CIRCUIT**

In re KENSINGTON INTERNATIONAL LIMITED AND
SPRINGFIELD ASSOCIATES, LLC,

Petitioners

(Related to U.S. Bankruptcy Court for the District of Delaware) (No. 00-3837)

On Petition for a Writ of Mandamus to Judge Alfred M. Wolin,
United States District Judge for the District of New Jersey, sitting by
Designation in the United States District Court for the District of Delaware

**REPLY OF JAMES J. McMONAGLE,
LEGAL REPRESENTATIVE FOR FUTURE CLAIMANTS, TO
RESPONSE OF CREDIT SUISSE FIRST BOSTON AND BRIEF OF
AMICUS CURIAE USG CORPORATION IN CONNECTION WITH
EMERGENCY PETITION FOR A WRIT OF MANDAMUS**

TO THE HONORABLE JUDGES OF THE
UNITED STATES COURT OF APPEALS
FOR THE THIRD CIRCUIT:

James J. McMonagle, the Legal Representative for Future Claimants in
the Owens Corning chapter 11 cases (the “OC Futures Representative”), respectfully

submits this reply (the "Reply") to the Response of Credit Suisse First Boston ("CSFB") and Brief of *Amicus Curiae* USG Corporation, dated November 21, 2003 ("USG Br."), in connection with the Emergency Petition for a Writ of Mandamus (the "Petition") filed by petitioners Kensington International Limited and Springfield Associates, LLC (collectively, "Petitioners"). The Petition should be denied for the reasons set forth in the Answer of James J. McMonagle, Legal Representative for Future Claimants and the Official Committee of Asbestos Creditors to Emergency Petition for Writ of Mandamus, dated November 21, 2003 (which, *inter alia*, incorporates the Answer of Owens Corning to Emergency Petition for a Writ of Mandamus, dated November 20, 2003), the Responses of the Honorable Alfred J. Wolin, dated November 4 and 21, 2003, and the Affidavits of John E. Keefe, Sr., dated November 6, 2003, Francis E. McGovern, dated November 14, 2003, William A. Dreier, dated November 14, 2003, C. Judson Hamlin, dated November 14, 2003, and David R. Gross, dated November 14, 2003.

This Reply responds to the newly asserted, baseless and erroneous contention of CSFB and USG Corporation ("USG") that the fact that various Futures Representatives appointed in asbestos bankruptcy cases pending across the country and their counsel (including the OC Futures Representative and his counsel) participated in meetings and conference calls that were attended by Mr. Hamlin (the

Futures Representative in *G-1 Holdings*) and his counsel, Mr. Gross, somehow creates the appearance of impropriety, and, in turn, requires the recusal of Judge Wolin. (See Response of Credit Suisse First Boston, as Agent, in Support of Emergency Petition for a Writ of Mandamus, dated November 21, 2003, p. 16.; USG Br., p. 11).¹ The record in this case, as discussed below, belies any assertion that the meetings of the Futures Representatives were designed to, or had the effect or appearance of, influencing Judge Wolin's advisors in matters pending before Judge Wolin.² Indeed, there is nothing of record that supports such assertion.

As the publicly filed time records of the OC Futures Representative (the relevant excerpts of which are attached hereto as Exhibit A) make clear, the meetings in question, which first occurred almost 18 months ago, involved Futures Representatives on a nationwide basis, and not merely those in cases pending before Judge Wolin.³ Indisputably, the Futures Representatives each have a statutory duty

¹ The OC Futures Representative also adopts and incorporates the arguments set forth in the Response of Owens Corning to Amicus Briefs Filed by USG Corporation, *et al.*, dated December 5, 2003.

² See Answer of James J. McMonagle, Legal Representative for Future Claimants, and the Official Committee of Asbestos Creditors to Emergency Petition for Writ of Mandamus, dated November 21, 2003, at n.1.

³ The OC Futures Representative's time records demonstrate that, in addition to Mr. Hamlin and his separate counsel, Mr. Gross from the law firm of Saiber Schlessinger Satz & Goldstein, L.L.C. and Mr. Kevin Irwin from the

to protect the rights of future asbestos claimants and to ensure that they are treated in a manner substantially similar to present asbestos claimants. *See* 11 U.S.C. § 524(g)(4)(B). As the OC Futures Representative's time records establish, these meetings facilitated and furthered the Futures Representatives' ability to fulfill their statutory duties.

Thus, the OC Futures Representative's time records demonstrate unequivocally that the subjects discussed at the meetings were issues common to all Futures Representatives -- such as creating a universal template for trust distribution procedures,⁴ considering whether the Futures Representatives should collectively take an active role in attempting to shape the proposed asbestos legislation that was pending before Congress, and exploring whether it might be advisable to utilize a global claims processing facility for all Section 524(g) asbestos trusts. These issues

law firm of Keating, Muething & Klekamp, P.P.L., the Futures Representatives' meetings were attended by, among others: Sander L. Esserman (National Gypsum), Leslie G. Fagen (Manville), Lawrence Fitzpatrick (AP Greene Industries, Pittsburgh Corning and AC&S), and Eric Greene (Babcock & Wilcox, Haliburton and Federal Mogul).

⁴ As the name connotes, trust distribution procedures ("TDPs") are the procedures utilized in asbestos chapter 11 cases for allocating the funds held, and to be held, by the trust established for the benefit of present and future asbestos claimants pursuant to Section 524(g) of the Bankruptcy Code. Non-asbestos claimants have no interest in the TDPs; rather their interest is solely with respect to the allocation of assets as between themselves and the Section 524(g) trust.

relate to the statutory duties of Futures Representatives, and certainly are not specific to cases pending before Judge Wolin.

Significantly, shortly after the first meeting of Futures Representatives, the OC Futures Representative filed a detailed monthly (and also subsequently a quarterly) fee statement with the Bankruptcy Court, on notice to all parties in interest in the Owens Corning chapter 11 cases (including the Bank Group, of which the Petitioners are members),⁵ timely disclosing (i) the existence of the Futures Representatives' meeting, (ii) the issues discussed at the meeting, and, importantly,

⁵ Attached hereto as Exhibit B is the relevant excerpt from the Notice of Electronic Filing of the Interim Application for Compensation for James J. McMonagle, for the Period of 6/1/2002 to 8/31/2002, pp. 2-3 (indicating receipt by counsel for CSFB as Agent for the Bank Group (Mark D. Collins, Esq., *et. al.*, of Richards, Layton & Finger, P.A., and Kerri K. Mumford, Esq. of Klett Rooney Lieber & Schorling) and by counsel for the Official Committee of Unsecured Creditors (William H. Sudell, Esq., *et. al.*, of Morris, Nichols, Arsht & Tunell). Also included in Exhibit B are relevant excerpts of the Notices of Electronic Filing of the Monthly Fee Statements of the OC Futures Representative for the months of June and August 2002. Notably, Exhibit B further indicates that counsel for DK Acquisition Partners, L.P. (James E. Huggett, Esq. of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP), the mandamus petitioner in the *W.R. Grace* chapter 11 case, also received the OC Futures Representative's monthly fee statements. Attached hereto as Exhibit C is a copy of the Affidavit of Service for the relevant Quarterly Fee Statement of the OC Futures Representative (indicating receipt by co-counsel for the Official Committee of Unsecured Creditors (Stephen H. Case, Esq. of Davis, Polk & Wardwell, and William H. Sudell, Esq. of Morris, Nichols, Arsht & Tunell)).

(iii) the participants at the meeting, including Mr. Gross.⁶

After the second meeting, the OC Futures Representative again filed a detailed fee statement with the Bankruptcy Court, on notice to all parties in interest, timely disclosing (i) the existence of the meeting, (ii) the issues discussed, and, (iii) the participants at the meeting, including Mr. Hamlin, who was specifically listed as a Futures Representative.⁷ Thereafter, the OC Futures Representative regularly filed detailed fee statements with the Bankruptcy Court, on notice to all parties in interest,

⁶ The OC Futures Representative's time record for the first Futures Representatives' meeting on June 3, 2002 states:

meeting in Chicago with Eric Greene, David Gross, Francis McGovern, Larry Fitzpatrick, and Sandy Esserman re: issues common to other Future Representatives and potential settlement of cases, review of status of outstanding cases, review of proposed trust distribution process template and discussions re: legality of the channeling injunction and substantial equivalency (4.50)

⁷ The Futures Representative's time record for the second meeting, dated August 2, 2002, states:

meeting with Jane Parver and Futures Representatives, Messrs. Greene, Fitzpatrick, Esserman, Fagan, Hamlin, to review proposed TDP, trust agreements and other issues common to all of the bankruptcies, and review of present status of all bankruptcies (4.00)

See also October 11, 2002 time record (stating "phone call with Kevin Irwin, counsel to Judd Hamlin, Futures Rep, re: TDP Issues (.60)")

timely disclosing the existence of each Futures Representatives' meeting and the issues discussed.

In short, the OC Futures Representative fully and publicly disclosed to all parties in the Owens Corning chapter 11 cases that Mr. Hamlin attended meetings in his capacity as a Futures Representative and that Mr. Gross, his counsel, also attended Futures Representatives' meetings. No party in interest (including Petitioners and the Bank Group) lodged any objection with respect thereto. Accordingly, not only was there no *actual* impropriety, the OC Futures Representative's timely public disclosure of the parties who participated and the matters that were discussed negates any purported *appearance* of impropriety in connection with the Futures Representatives' meetings.⁸

Finally, any contention now that such meetings -- which were first publicly disclosed to all parties in interest in the Owens Corning chapter 11 cases (including Petitioners and the Bank Group) close to 18 months ago -- constitute a basis for recusal clearly is barred by laches. The OC Futures Representative

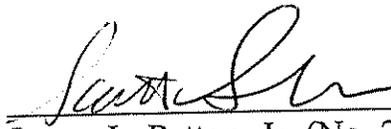
⁸ This also negates the similar assertions concerning the Futures Representatives' meetings raised by the petitioners in the *W.R. Grace* chapter 11 cases. (See Motion of DK Acquisition Partners, L.P., Fernwood Associates, L.P. and Deutsche Bank Trust Company Americas to Disqualify the Honorable Alfred J. Wolin, dated November 14, 2003, attached as Exhibit 10 to Exhibits to Response of Credit Suisse First Boston, as Agent, In Support of Emergency Petition for a Writ of Mandamus, dated November 21, 2003).

respectfully refers the Court to the laches argument contained in the Answer of Owens Corning to Emergency Petition for a Writ of Mandamus, dated November 20, 2003, at pp. 18-21), which also demonstrates the significant prejudice that would be caused if the Petition were granted.

WHEREFORE, the OC Futures Representative respectfully requests that the Court dismiss the Petition and grant him such other and further relief as may be just and proper.

Dated: Wilmington, Delaware
December 5, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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Sharon M. Zieg (No. 4196)
Scott Salerni (No. 4040)
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Counsel for James J. McMonagle,
Legal Representative for Future Claimants

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
) Case No. 00-3837 (JKF)
 OWENS CORNING, et al.,) (Jointly Administered)
) Objection Deadline: August 19, 2002 at 4:00 p.m.
 Debtors.)

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit I hereto

Name of Applicant: James J. McMonagle, Esq.
 Authorized to Provide Professional Services as: Legal Representative for Future Claimants
 Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
 Period for which compensation and/or reimbursement is sought: June 1, 2002 through June 30, 2002

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
9/14/01	6/14/01 - 7/31/01	\$26,196.75	\$1,574.74	\$26,196.75	\$1,574.74
10/8/01	8/01/01 - 8/31/01	\$29,830.50	\$3,518.47	\$29,830.50	\$3,518.47
11/7/01	9/01/01 - 9/30/01	\$22,410.00	\$1,791.75	\$22,410.00	\$1,791.75
12/05/01	10/1/01 - 10/31/01	\$32,881.50	\$2,049.25	\$32,881.50	\$2,049.25
1/10/02	11/1/01 - 11.30/01	\$31,567.50	\$1,942.74	\$31,567.50	\$1,942.74
1/31/02	12/1/01 - 12/31/01	\$28,747.50	\$4,339.81	\$28,747.50	\$4,339.81
3/7/02	1/1/02 - 1/31/02	\$34,432.50	\$2,440.28	\$34,432.50	\$2,440.28
4/15/02	2/1/02 - 2/28/02	\$25,042.50	\$3,376.75	\$20,034.00	\$3,376.75
4/30/02	3/1/02 - 3/31/02	\$27,911.25	\$3,310.10	\$22,329.00	\$3,310.10

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
6/3/02	4/1/02 - 4/30/02	\$22,590.00	\$2,950.22	\$18,072.00	\$2,950.22
7/15/02	5/1/02 - 5/31/02	\$28,858.50	\$4,180.00		
7/29/02	6/1/02 - 6/30/02	\$19,777.50	\$3,526.93		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for June 2002 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

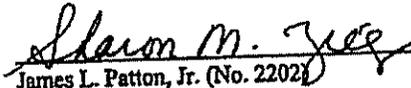
PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before August 19, 2002 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties so as to be received by the Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or an objection, has been filed with the Court relative to this Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: Wilmington, Delaware
July 29, 2002

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
June 1, 2002 through June 30, 2002

Matter No. 0015: Case Administration

Date	Description	Hours
6/3/02	Phone call Michael Cramers re: agenda meeting and discussion re: pending issues (.30); meeting in Chicago with Eric Greene, David Gross, Francis McGovern, Larry FitzPatrick and Sandy Esserman re: issues common to other Future Representatives and potential settlement of cases, review of status of outstanding cases, review of proposed trust distribution process template and discussions re: legality of the channeling injunction and substantial equivalency (4.50); review of report from Peter J. Solomon, Inc. re: financial status of Owens Corning and its subsidiaries (1.00).	5.80
6/6/02	Phone call Jan Kaplan re: Manville transcript.	0.10
6/7/02	Phone call Michael Cramers re: recommendation re: duties, ongoing projects and compensation of Peter J. Solomon, Inc. (.10); review of financial highlights for April as submitted by Peter J. Solomon, Inc. (.50).	0.60
6/10/02	Phone call Michael Cramers re: meeting agenda (.10); phone call Brad Dietz re: miscellaneous financial matters impacting on Owens Corning (.10).	0.20
6/12/02	Phone call Francis McGovern re: his position as mediator (.10); review of proposed trust distribution process en route to NY City (.60); dinner meeting with Michael Cramers, Ed Emrich & Jane Parver re: proposed plans of reorganization, trust distribution process and consequential legal issues arising from same, discussion of pending motions before Bankruptcy Court (2.50).	3.20
6/13/02	Phone call Brad Dietz re: financial issues.	0.10
6/17/02	Phone call Ed Emrich re: various motions and issues before the Bankruptcy Court (.10).	0.10
6/19/02	Phone call Brad Dietz re: Enterprise valuation of the company (.10); phone call Ed Emrich re: pending issues (.10); attention to e-mails re: Futures Representative meeting (.20); attention to Futures' Representative meeting issues (.10).	0.50

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
) Case No. 00-3837 (JKF)
 OWENS CORNING, et al.) (Jointly Administered)
) Objection Deadline: October 28, 2002 at
 Debtors.) 4:00 p.m.

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit I hereto

Name of Applicant: James J. McMonagle, Esq.
 Authorized to Provide Professional Services as: Legal Representative for Future Claimants
 Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
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9/6/02	7/1/02 - 7/31/02	\$35,167.50	\$2,889.74	\$28,134.00	\$2,889.74
10/7/02	8/1/02 - 8/31/02	\$42,525.00	\$4,504.05		

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PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before October 28, 2002 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

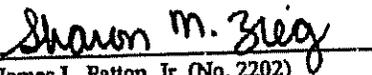
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will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: Wilmington, Delaware
October 8, 2002

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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Sharon M. Zieg (No. 4196)
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Facsimile: (212) 836-8689

Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
August 1, 2002 through August 31, 2002

Matter No. 0015: Case Administration

Date	Description	Hours
8-1-02	Attention to various e-mails re: scheduling and agenda for Futures Representatives meeting (.10); meeting with Frances McGovern, Michael Crammes and the Court, etc. re: negotiation issues and structure and resolution of bankruptcy proceedings including 1.45 hours working travel discussing the case with Michael Crammes and Frances McGovern (4.15); review of estimation for OC with focus upon 3-year and 5-year proposals and analysis of the business plans and cash needs of reorganized OCF (2.00).	5.10
8-2-02	Preparation for meeting with other Futures Representatives, including analysis of estimations and cash needs and TDP issues (1.25); attention to e-mail from Peter J. Solomon Company re: conference call of financial advisors (.10); attention to e-mail from Jane Parver re: final presentation to committee meetings (.10); attention to e-mail from Young Conaway re: agenda for court proceedings (.10); meeting with Jane Parver and Futures Representatives, Messrs. Greene, Fitzpatrick, Esserman, Fagan, Hamlin, to review proposed TDP, trust agreements and other issues common to all of the bankruptcies, and review of present status of all bankruptcies (4.00); review of Judge Wolin's opinion in Sealed Air, en route to Cleveland (1.00).	6.55
8-6-02	Attention to memo from Young Conaway re: insurance coverage for Futures Representative.	0.20
8-7-02	Phone call Kevin Irwin re: TDP and other issues common to Futures Representatives (.80); meeting with Brad Dietz, Rory Keenan and Brian Home re: review and analysis of financials with focus upon enterprise valuation (4.00).	4.80
8-8-02	Analysis of financials and cash flow issues, en route to NY City (1.00).	1.00
8-11-02	Phone call Rory Keenan re: preparation for meeting.	0.20
8-15-02	E-mail to Michael Crammes re: meeting.	0.10

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
OWENS CORNING, et al.,)
Debtors.) Case No. 00-3837 (JKF)
) (Jointly Administered)
) **Objection Deadline: December 9, 2002 at 4:00 p.m.**

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Authorized to Provide Professional Services as: Legal Representative for Future Claimants
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10/7/02	8/1/02 - 8/31/02	\$42,525.00	\$4,504.05	\$34,020.00	\$4,504.05
11/12/02	9/1/02 - 9/30/02	\$22,815.00	\$2,324.04		
11/19/02	10/1/02 - 10/31/02	\$44,100.00	\$1,788.12		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for October 2002 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before December 9, 2002 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

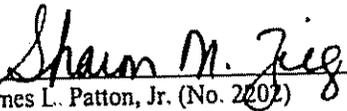
PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties so as to be received by the Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or other

responsive pleading, has been filed with the Court relative to this Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: Wilmington, Delaware
November 19, 2002

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton, Jr. (No. 2002)
Edwin J. Harron (No. 3396)
Sharon M. Zieg (No. 4196)
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Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
October 1, 2002 through October 31, 2002

Matter No. 0049: Reorganization Plan		
Date	Description	Hours
10-9-02	Preparation for meeting with Banks, including review of term sheet, financials, etc (1.20); meeting with Jim Patton re: outstanding TDP issues and plan of reorganization (1.50); meeting with Michael Cramers, Banks and Asbestos Committees representatives re: plan of reorganization recoveries for Banks, discussed issues separating parties (2.00); met with Ed Emrich re: same (.30); analysis of negotiating positions with Banks en route to Cleveland (1.00).	6.00
10-10-02	Phone call Michael Cramers re: update on meeting with Banks and ACC (.10); phone call Maura Smith re: negotiations with Banks (.10)	0.20
10-11-02	Review of proposed term sheet with sensitivity re: changing assumptions on assets (.40); phone call Ed Emrich re: proposed plans (.20); continued review of PJSC's summary of plan of reorganization analysis and impact with pension shortfall and distributable value effect (.60); phone call Kevin Irwin, counsel to Judd Hamlin, Futures Rep, re: TDP issues (.60); phone call Brad Dietz re: calculations and impact on various constituencies with less distributable value (.40); attention to memo from Brian Home re: OC recovery and sensitivity analysis for various constituencies (.30); multiple phone calls with Francis McGovern re: plan negotiations (.20);	2.70
10-13-02	Attention to assumptions and sensitivity analysis re: distributable value to various constituencies and modelling re: same (1.20); phone call Ed Emrich re: draft plan of reorganization (.20).	1.40

James J. McMonagle
 Legal Representative for Future Claimants
 24 Walnut Street
 Chagrin Falls, Ohio 44022

Billing for the Period
 October 1, 2002 through October 31, 2002

Matter No. 0049: Reorganization Plan		
Date	Description	Hours
10-15-02	Phone call Judge Trafelet re: TDP issues (.20); phone call counsel for Futures re: TDP issues and ability to negotiate as a group (.30); phone call Rory Keenan re: distributable value changes (.20); review of TDP in preparation for meeting, analysis of interest; disparate treatment in medical criteria and other matters (.40); conference call with Futures Representatives and mediator Francis McGovern re: outstanding TDP issues and equivalency of treatment (1.00); voice mail message from Rory Keenan re: amendments to term sheet distributable value assumptions (.10); review of OC draft plan of reorganization and analysis of same (2.50).	4.70
10-16-02	Phone call Ed Emrich re: proposed plan of reorganization (.10); continued review and analysis of proposed plan of reorganization submitted by Debtor (1.80); phone call Rory Keenan and Brad Dietz re: proposed plan of reorganization (.10).	2.00
10-17-02	Phone call Brad Dietz re: plan negotiations and term sheet (.10); review of various term sheets while waiting for plane to take off to New York City (1.20)	1.30
10-18-02	Conference call with Andy Kress, Ed Emrich, Judge Trafelet, Ed Harron and Tom Florence re: TDP, cash flow and other issues.	3.00
10-19-02	Review of TDP of Babcock and Wilcox (.50); review of memo from Ed Harron re: Babcock and Wilcox TDP changes (.20); Attention to e-mail from Edward Harron re: blackline changes and comparisons of Armstrong TDP and Babcock's TDP (.90).	1.60
10-20-02	Review of TDP re: refundable fee proposals and Bechtel vs. UNR re: TDP issues (.60); attention to recovery analysis summary (.50).	1.10

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
OWENS CORNING, et al.,) Case No. 00-3837 (JKF)
) (Jointly Administered)
Debtors.) **Objection Deadline: January 20, 2002 at 4:00 p.m.**

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit 1 hereto

Name of Applicant: James J. McMonagle, Esq.
Authorized to Provide Professional Services as: Legal Representative for Future Claimants
Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
Period for which compensation and/or reimbursement is sought: November 1, 2002 through November 30, 2002

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
9/14/01	6/14/01 - 7/31/01	\$26,196.75	\$1,574.74	\$26,196.75	\$1,574.74
10/8/01	8/01/01 - 8/31/01	\$29,830.50	\$3,518.47	\$29,830.50	\$3,518.47
11/7/01	9/01/01 - 9/30/01	\$22,410.00	\$1,791.75	\$22,410.00	\$1,791.75
12/05/01	10/1/01 - 10/31/01	\$32,881.50	\$2,049.25	\$32,881.50	\$2,049.25
1/10/02	11/1/01 - 11/30/01	\$31,567.50	\$1,942.74	\$31,567.50	\$1,942.74
1/31/02	12/1/01 - 12/31/01	\$28,747.50	\$4,339.81	\$28,747.50	\$4,339.81
3/7/02	1/1/02 - 1/31/02	\$34,432.50	\$2,440.28	\$34,432.50	\$2,440.28
4/15/02	2/1/02 - 2/28/02	\$25,042.50	\$3,376.75	\$20,034.00	\$3,376.75

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
4/30/02	3/1/02 - 3/31/02	\$27,911.25	\$3,310.10	\$22,329.00	\$3,310.10
6/3/02	4/1/02 - 4/30/02	\$22,590.00	\$2,950.22	\$18,072.00	\$2,950.22
7/15/02	5/1/02 - 5/31/02	\$28,858.50	\$4,180.00	\$ 23,086.80	\$4,180.00
7/29/02	6/1/02 - 6/30/02	\$19,777.50	\$3,526.93	\$15,822.00	\$3,526.93
9/6/02	7/1/02 - 7/31/02	\$35,167.50	\$2,889.74	\$28,134.00	\$2,889.74
10/7/02	8/1/02 - 8/31/02	\$42,525.00	\$4,504.05	\$34,020.00	\$4,504.05
11/12/02	9/1/02 - 9/30/02	\$22,815.00	\$2,324.04	\$18,252.00	\$2,324.04
11/19/02	10/1/02 - 10/31/02	\$44,100.00	\$1,788.12	\$35,280.00	\$1,788.12
12/30/02	11/1/02 - 11/30/02	\$25,402.50	\$3,009.96		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for November 2002 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before January 20, 2002 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801

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PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or other responsive pleading, has been filed with the Court relative to this Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and

100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: Wilmington, Delaware
December 30, 2002

YOUNG CONAWAY STARGATT & TAYLOR, LLP

James L. Patton, Jr. (No. 2202)
Edwin J. Harron (No. 3396)
Sharon M. Zieg (No. 4196)
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Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
November 1, 2002 through November 30, 2002

Matter No. 0049: Reorganization Plan

Date	Description	Hours
11-1-02	Phone call Ed Emrich re: discussion of Plan of Reorganization and pending issues (.20); correspondence from Future's Representative, Eric Greene's office, re: scheduling of conference of all Future's Representatives re: common TDP issues (.10); participated in Future's Representatives conference call re: plan and TDP issues (1.00).	1.30
11-4-02	Correspondence from PJSC re: analysis of Kramer Levin's proposed term sheet and Banks' position on same (.30); review and analysis of Debtors' proposed Plan of Reorganization (1.60); phone call Ed Emrich re: Debtors' proposed Plan of Reorganization (.20).	2.10
11-5-02	Attention to PJSC's analysis re: Debtors' asset disposition (.30); review and analysis of submission from PJSC re: Debtors' Plan of Reorganization and distributable values, etc (.10); phone call PJSC re: Debtors' Plan of Reorganization (.10); continued analysis of Debtors' Plan of Reorganization with emphasis on cash needs of trust and treatment of OC and Fibreboard future claimants (1.40).	1.90
11-6-02	Analysis of distributable values and sensitivity of distributions under various scenarios en route to NY City (1.50); meeting with Michael Cramas, Ed Emrich, Jane Parver, Andy Kress and with Brad Dietz and Rory Keenan by phone re: Plan of Reorganization, TDP, negotiations, strategic planning, etc. (2.00); dinner meeting with Ed Emrich and Rory Keenan re: financial structure in Plan of Reorganization, TDP implementation and substantial equivalency issues (2.30).	5.80
11-7-02	Review of TDP, substantial equivalency and distributable shares to component parts en route to Cleveland.	0.80
11-8-02	Phone conference with other Future's Representatives re: common issues contained in TDP, distribution, treatment of futures. disparate treatment, etc. (.80); phone call Frances McGovern re: status of negotiations (.10).	0.90

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
 OWENS CORNING, et al.,)
 Debtors.) Case No. 00-3837 (JKF)
) (Jointly Administered)
) **Objection Deadline: April 15, 2003 at 4:00 p.m.**

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit 1 hereto

Name of Applicant: James J. McMonagle, Esq.
 Authorized to Provide Professional Services as: Legal Representative for Future Claimants
 Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
 Period for which compensation and/or reimbursement is sought: February 1, 2003 through February 28, 2003

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
9/14/01	6/14/01 - 7/31/01	\$26,196.75	\$1,574.74	\$26,196.75	\$1,574.74
10/8/01	8/01/01 - 8/31/01	\$29,830.50	\$3,518.47	\$29,830.50	\$3,518.47
11/7/01	9/01/01 - 9/30/01	\$22,410.00	\$1,791.75	\$22,410.00	\$1,791.75
12/05/01	10/1/01 - 10/31/01	\$32,881.50	\$2,049.25	\$32,881.50	\$2,049.25
1/10/02	11/1/01 - 11.30/01	\$31,567.50	\$1,942.74	\$31,567.50	\$1,942.74
1/31/02	12/1/01 - 12/31/01	\$28,747.50	\$4,339.81	\$28,747.50	\$4,339.81
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12/30/02	11/1/02 - 11/30/02	\$25,402.50	\$3,009.96	\$20,322.00	\$3,009.96
2/20/03	12/1/02 - 12/31/02	\$40,072.50	\$4,195.45	\$32,058.00	\$4,195.45
3/11/03	1/1/03 - 1/31/03	\$41,827.50	\$4,729.23		
3/24/03	2/1/03 - 2/28/03	\$32,332.50	\$2,950.88		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for February 2003 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

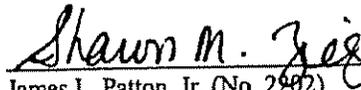
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Dated: Wilmington, Delaware
March 24, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton, Jr. (No. 2202)
Edwin J. Harron (No. 3396)
Sharon M. Zieg (No. 4196)
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Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
February 1, 2003 through February 28, 2002

Matter No. 0015: Case Administration

Date	Description	Hours
02-02-03	Review of OC summary from YCST of omnibus hearing held on 1-27-03.	0.20
02-08-03	Phone call PJSC re: status of December and January financials of Debtor.	0.10
02-12-03	Phone call Ed Emrich re: status of pending matters (.10); phone call PJSC re: financials (.10); review and analysis of USG decision and its impact upon procedure for estimation (.90); phone call Andy Kress re: USG decision (.10); phone call Michael Cramas, Jane Parver and Ed Emrich re: USG decision (.10).	1.30
02-13-03	E-mail from Ed Emrich re: pending issues (.10); numerous e-mails and communications from other futures representatives re: scheduling of meeting to discuss common issues and federal legislation (.20); review of omnibus hearing agenda for OC (.10); phone call Rory Keenan re: pending OC issues (.10).	0.50
02-20-03	Directed review of USG opinion re: estimation and claims form (1.10); phone call Andy Kress re: USG opinion (.10); attention to e-mail from Saul Ewing re: agenda (.10).	1.30
02-21-03	E-mail from Sharon Zieg re: liability insurance coverage (.10); attention to memo from Sharon Zieg re: insurance issues (.30).	0.40
02-24-03	Phone call Brad Dietz re: various Debtor financial issues (.10); receipt, review and analysis of December 2002 OC financial reporting package (.40).	0.50
02-25-03	Phone call futures representatives re: legislation and agenda for meeting.	0.40
02-27-03	Attention to correspondence from Eric Greene re: Futures Representatives meeting to be held March 2, 2003.	0.10
	TOTAL HOURS	4.80

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
 OWENS CORNING, et al.)
 Debtors.) Case No. 00-3837 (JKF)
) (Jointly Administered)
) **Objection Deadline: May 14, 2003 at 4:00 p.m.**

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit 1 hereto

Name of Applicant: James J. McMonagle, Esq.
 Authorized to Provide Professional Services as: Legal Representative for Future Claimants
 Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
 Period for which compensation and/or reimbursement is sought: March 1, 2003 through March 31, 2003

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
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1/10/02	11/1/01 - 11/30/01	\$31,567.50	\$1,942.74	\$31,567.50	\$1,942.74
1/31/02	12/1/01 - 12/31/01	\$28,747.50	\$4,339.81	\$28,747.50	\$4,339.81
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3/11/03	1/1/03 - 1/31/03	\$41,827.50	\$4,729.23	\$33,462.00	\$4,729.23
3/24/03	2/1/03 - 2/28/03	\$32,332.50	\$2,950.88		
4/24/03	3/1/03 - 3/31/03	\$32,883.75	\$3,106.37		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for March 2003 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

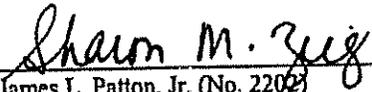
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Dated: Wilmington, Delaware
April 24, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
March 1, 2003 through March 31, 2003

Date	Description	Hours
03-10-03	Review and comments on revised brief to be filed with Judge Wolin by proponents of substantive consolidation (.80); due diligence re: retention of investment banking expert (.70); review and comments on Case Management Orders (.20); phone call Ed Emrich re: outside pending issues and trial update (.10); phone call and communications from Future Representative Eric Greene re: scheduling and invitation to various claims processing facilities to be interviewed for prospective retention by Owens Corning 524(g) Trust post-emergence (.10); meeting with David Krall, new General Counsel of Owens Corning, and Michael Thaman, Chairman of the Board and CFO of Owens Corning re: negotiations, proposed Trust and corporate models, pending issues, etc. (2.00); phone call Andy Kress re: negotiations of trust distribution procedures (.10); phone call Chairman of ACC re: meeting with chairman of Bank Committee, and negotiations of outstanding issues (.10)	5.70
03-11-03	Receipt, review and analysis of revised plan or reorganization and disclosure statement (.30); review of Andy Kress' suggested amendments to disclosure statement and approval of same (.20).	0.50
03-12-03	Phone call investment banker from National Bank re: service as expert witness in substantive consolidation litigation (.10); review and comments on revised disclosure statement (.30).	0.40
03-13-03	Review and comments on revised draft of pretrial brief to be submitted in substantive consolidation hearing (.30); E-mail from Ed Emrich re: request for continuance in filing disclosure statement (.30); review and comments on revised brief on substantive consolidation (.40).	1.00
03-14-03	Phone call Future Representative Dean Trafelet re: common issues on trust distribution procedures and appointments of trustees and directors (.20); review of further amended trial briefs as submitted by plan proponents of substantive consolidation (.40); receipt, review and analysis of current holders of bank debt for negotiation purposes (.20); attention to e-mail from Danielle Heimann re: "final" draft of pretrial brief (.30).	1.30

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
March 1, 2003 through March 31, 2003

Date	Description	Hours
03-22-03	Attention to proposed request to auction assets (.20); phone call Brad Dietz re: proposed Order to auction assets and recommendations re: same (.10).	0.30
03-24-03	Review of recent financial reporting package en route to New York City (.75); meeting with Jane Parver re: trial preparation, strategy, division of responsibility, etc. (1.30); meeting with Brad Dietz, Rory Keenan and other representatives of PJSC re: review of Owens Corning financials, Trust liquidity, and pension issues, etc. (3.50); meeting with Brad Dietz and Ed Emrich re: plan issues operational issues, pension problems, and negotiating positions with Banks (2.00); review of summary of discovery depositions of numerous witnesses presented in substantive consolidation trial as drafted by Danielle Helmann of Kaye Scholer (.80).	8.35
03-25-03	Meeting with Nancy Fuchs of Kaye Scholer re: proposed model for corporate governance and profiles of individuals to be on the Board of Directors and the Trust (1.00); attention to Trust liquidity and recovery analysis from PJSC (.40); review of financials and focus upon Owens Corning expanded debt capacity in a proposed plan of reorganization (.40); interview of claims processing facilities along with other Future Representatives, counsel and outside experts re: retention and operation of claims processing facility in an Owens Corning 524(g) trust (4.00).	5.80
03-26-03	Phone call Chairman of ACC re: negotiations (.30); attention to negotiations, continued formulation of FCR's response to negotiations with analysis of liquidity of trust, etc (.70); discussion with mediator Frances McGovern re: settlement (.20); phone call Chairman of ACC re: negotiations (.10); phone call Michael Thaman re: negotiations (.10); review and analysis of recovery scenario drafted by PJSC and impact upon negotiating posture of FCR (.60); phone call Rory Keenan re: liquidity, etc (.10).	2.10

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
OWENS CORNING, et al.) Case No. 00-3837 (JKF)
) (Jointly Administered)
)
Debtors.) **Objection Deadline: August 18, 2003 at 4:00 p.m.**

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit 1 hereto

Name of Applicant: James J. McMonagle, Esq.
Authorized to Provide Professional Services as: Legal Representative for Future Claimants
Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
Period for which compensation and/or reimbursement is sought: June 1, 2003 through June 30, 2003

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
9/14/01	6/14/01 - 7/31/01	\$26,196.75	\$1,574.74	\$26,196.75	\$1,574.74
10/8/01	8/01/01 - 8/31/01	\$29,830.50	\$3,518.47	\$29,830.50	\$3,518.47
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12/05/01	10/1/01 - 10/31/01	\$32,881.50	\$2,049.25	\$32,881.50	\$2,049.25
1/10/02	11/1/01 - 11.30/01	\$31,567.50	\$1,942.74	\$31,567.50	\$1,942.74
1/31/02	12/1/01 - 12/31/01	\$28,747.50	\$4,339.81	\$28,747.50	\$4,339.81
3/7/02	1/1/02 - 1/31/02	\$34,432.50	\$2,440.28	\$34,432.50	\$2,440.28
4/15/02	2/1/02 - 2/28/02	\$25,042.50	\$3,376.75	\$20,034.00	\$3,376.75

Date Filed	Period Covered	Requested		Paid	
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4/30/02	3/1/02 - 3/31/02	\$27,911.25	\$3,310.10	\$22,329.00	\$3,310.10
6/3/02	4/1/02 - 4/30/02	\$22,590.00	\$2,950.22	\$18,072.00	\$2,950.22
7/15/02	5/1/02 - 5/31/02	\$28,858.50	\$4,180.00	\$23,086.80	\$4,180.00
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10/7/02	8/1/02 - 8/31/02	\$42,525.00	\$4,504.05	\$34,020.00	\$4,504.05
11/12/02	9/1/02 - 9/30/02	\$22,815.00	\$2,324.04	\$18,252.00	\$2,324.04
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3/11/03	1/1/03 - 1/31/03	\$41,827.50	\$4,729.23	\$33,462.00	\$4,729.23
3/24/03	2/1/03 - 2/28/03	\$32,332.50	\$2,950.88	\$25,866.00	\$2,950.88
4/24/03	3/1/03 - 3/31/03	\$32,883.75	\$3,106.37	\$26,307.00	\$3,106.37
5/22/03	4/1/03 - 4/30/03	\$40,027.50	\$4,079.03	\$32,022.00	\$4,079.03
6/25/03	5/1/03 - 5/31/03	\$33,345.00	\$2,268.45	\$26,676.00	\$2,268.45
7/28/03	6/1/03 - 6/30/03	\$34,447.50	\$3,478.89		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for June 2003 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

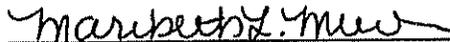
PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before August 18, 2003 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties so as to be received by the Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection, or other responsive pleading, has been filed with the Court relative to this Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time

Dated: Wilmington, Delaware
July 28, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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Counsel to James J. McMonagle,
Legal Representative for Future Claimants

James J. McMonagle
Legal Representative for Future Claimants
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Chagrin Falls, Ohio 44022

Billing for the Period
June 1, 2003 through June 30, 2003

Matter No. 0049: Reorganization Plan

Date	Description	Hours
06-01-03	Phone call Michael Thaman re: status of negotiations, impact upon term sheet and status of national legislation (.20); phone call Ed Emrich re: status of negotiations (.10); phone call Brad Dietz re: status of negotiations (.10); phone call Chairman of ACC re: status of negotiations (.10); review of financials en route to New York City (.40); memorandum from Michael Cramas re: negotiating position of Bonds and present expected demands (.10); communication from Ed Emrich re: establishment of a litigating trust in bankruptcy documents (.20); communication from Ed Emrich re: comparison of OC and AWI trust agreements and comparison of TDP provisions (.10); communication from Ed Emrich re: TDP issues (.10); meeting with fellow FCRs re determination of becoming proactive in trying to help influence the shape and definition of the national legislation, meeting included phone conference with ACC's expert epidemiologist Mark Peterson (4.50); memorandum from Ed Emrich re: filling vacancy in FCR position after emergence from bankruptcy (.10).	6.00
06-02-03	Meeting with Brad Dietz, Ed Emrich and Rory Keenan re: OC financial performance and negotiating strategies (1.30); communication from Ed Emrich re: upcoming hearing on adequacy of OC Disclosure Statement (.10).	1.40
06-03-03	Phone call Michael Cramas re: potential offers for resolution of case to both Bonds and Banks (.20); phone call Ed Emrich re: status of offers and objections to term sheet (.10); review of memorandum on Plan payments, liquidity of trust and objections to second amended Plan of Reorganization (.60); conference call with Michael Cramas, Jane Parver and Andy Kress re: status of terms in TDP and term sheet (.80) communication regarding agenda for Court hearing (.10); review and approval of response of Plan Proponents to objections to Disclosure Statements with respect to Second Amended Plan of Reorganization (.40); communication from Ed Emrich re: TDP issues (.20).	2.40

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
) Case No. 00-3837 (JKF)
 OWENS CORNING, et al.) (Jointly Administered)
) Objection Deadline: November 12, 2003 at
 Debtors.) 4:00 p.m.

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

TO: The Notice Parties Listed on Exhibit 1 hereto

Name of Applicant: James J. McMonagle, Esq
 Authorized to Provide Professional Services as: Legal Representative for Future Claimants
 Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
 Period for which compensation and/or reimbursement is sought: September 1, 2003 through September 30, 2003

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

Date Filed	Period Covered	Requested		Paid	
		Fees	Expenses	Fees	Expenses
9/14/01	6/14/01 - 7/31/01	\$26,196.75	\$1,574.74	\$26,196.75	\$1,574.74
10/8/01	8/01/01 - 8/31/01	\$29,830.50	\$3,518.47	\$29,830.50	\$3,518.47
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3/7/02	1/1/02 - 1/31/02	\$34,432.50	\$2,440.28	\$34,432.50	\$2,440.28
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5/22/03	4/1/03 - 4/30/03	\$40,027.50	\$4,079.03	\$32,022.00	\$4,079.03
6/25/03	5/1/03 - 5/31/03	\$33,345.00	\$2,268.45	\$26,676.00	\$2,268.45
7/28/03	6/1/03 - 6/30/03	\$34,447.50	\$3,478.89	\$27,558.00	\$3,478.89
8/25/03	7/1/03 - 7/30/03	\$21,082.50	\$1,499.06	\$16,866.00	\$1,499.06
9/25/03	8/1/03 - 8/31/03	\$30,667.50	\$2,438.98		
10/23/03	9/1/03 - 9/30/03	\$25,807.50	\$564.80		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for September 2003 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order").

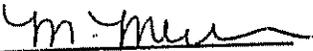
PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before November 12, 2003 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

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Dated: Wilmington, Delaware
October 23, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP


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Counsel to James J. McMonagle,
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James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
September 1, 2003 through September 30, 2003

Matter No. 0049: Reorganization Plan

Date	Description	Hours
09-02-03	Phone conference with Futures Representatives in other bankruptcies re: common TDP issues (.20); communication from Ed Emrich re: asbestos litigation (.20); communication from Ed Emrich re: debriefing on Disclosure Statement issues (.10); communication from Jane Parver re: Disclosure Statement issues (.10).	0.60
09-03-03	Communication from Michael Cramers re: meeting with attorney for the ACC (.10); communication from Ed Emrich re: issues remaining on the Disclosure Statement and TDP (.10); communication from Ed Emrich re: Disclosure Statement issues (.10).	0.30
09-04-03	Communication from Ed Emrich re: Creditors' Committee's statement (.10); review and comment upon Creditors' Committee's extensive submission (.40).	0.50
09-05-03	Analysis and review of objections filed by the Official Committee (.50); phone call Ed Emrich re: pending matters, etc. (.10); review and analysis of memorandum re: approval of equity compensation plans and impact upon the OC governance documents (.20).	0.80
09-08-03	Phone call Ed Emrich re: Plan and Disclosure Statement issues (.50); correspondence from Ed Emrich re: Disclosure Statement issues (.30); review of Disclosure Statement and other Plan documents (.40); communication from Ed Emrich re: proposed responses to the OCUC (.20).	1.40
09-09-03	Analysis and review of financial allocation issues arising in the proposed TDP (.80); review and approval of Plan proponents responsive pleading to be filed in Court (.30); review of comparison chart for OC responses and review of objections (.40).	1.50

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
September 1, 2003 through September 30, 2003

Matter No. 0049: Reorganization Plan

Date	Description	Hours
09-22-03	Phone call Brad Dietz re: TDP and term sheet issues (.20); phone call Michael Cramers re: outstanding issues (.20); phone call Owens Coming re: national legislation (.30); review of proposal for TDP and term sheet re: same (.50); phone call fellow Futures Representatives re: TDP issues (.20); analysis of Biden "Amendment" and impact upon Futures (.20); phone call Ed Emrich re: briefing on Court issues (.30); communication from Ed Emrich re: existence of term sheet (.10); attention to adjusted OC compensation schedule including comparison of OC's proposals to Armstrong and Mercer from PJSC (.40).	2.40
09-23-03	Phone call Ed Emrich re: Disclosure Statement hearing (.10); phone call Chairman of ACC re: TDP issues (.10); phone call Michael Kelly re: TDP issues (.10); phone call Jim Patton re: confirmation hearing, etc. (.10); phone call Ed Emrich re: ACC term sheet (.30); review and comment on revised term sheets for Banks and Bonds (.90).	1.60
09-24-03	Review of proposed term sheets (1.10); phone call Brad Dietz re: liquidity in proposed term sheet (.20); phone call Ed Emrich re: proposed term sheet (.20); phone call Michael Cramers re: proposed term sheet (.20); phone call Ed Emrich and Andy Kress re: proposed term sheet (.30); phone call Mediator Frances McGovern re: term sheet (.10); communication from Jane Parver re: payments to present claimants (.10); communication from Ed Emrich re: payments to present claimants (.10); phone call Ed Emrich re: new term sheet (.30).	2.60
09-25-03	Review and comment on new term sheet (.80); review and comment upon proposed draft of Banks term sheet from FCR (.60); review and comment upon proposed draft of the OC bond/trade term sheet (.40); phone call Jim Patton re: term sheet and TDP issues (.10); phone call Michael Cramers re: term sheet (.10); phone call Ed Emrich re: term sheet (.20); phone call Brad Dietz re: term sheet (.10); review proposal to be conveyed to ACC re: adjustment and initial payment numbers of the TDP (.40).	2.70

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
) Case No. 00-3837 (JKF)
 OWENS CORNING, et al.,) (Jointly Administered)
) Objection Deadline: December 15, 2003 at
 Debtors.) 4:00 p.m.

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TO: The Notice Parties Listed on Exhibit 1 hereto

Name of Applicant: James J. McMonagle, Esq.
 Authorized to Provide Professional Services as: Legal Representative for Future Claimants
 Date of Retention: September 28, 2001, *nunc pro tunc* to June 14, 2001
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2/20/03	12/1/02 - 12/31/02	\$40,072.50	\$4,195.45	\$32,058.00	\$4,195.45
3/11/03	1/1/03 - 1/31/03	\$41,827.50	\$4,729.23	\$33,462.00	\$4,729.23
3/24/03	2/1/03 - 2/28/03	\$32,332.50	\$2,950.88	\$25,866.00	\$2,950.88
4/24/03	3/1/03 - 3/31/03	\$32,883.75	\$3,106.37	\$26,307.00	\$3,106.37
5/22/03	4/1/03 - 4/30/03	\$40,027.50	\$4,079.03	\$32,022.00	\$4,079.03
6/25/03	5/1/03 - 5/31/03	\$33,345.00	\$2,268.45	\$26,676.00	\$2,268.45
7/28/03	6/1/03 - 6/30/03	\$34,447.50	\$3,478.89	\$27,558.00	\$3,478.89
8/25/03	7/1/03 - 7/30/03	\$21,082.50	\$1,499.06	\$16,866.00	\$1,499.06
9/25/03	8/1/03 - 8/31/03	\$30,667.50	\$2,438.98	\$24,534.00	\$2,438.98
10/23/03	9/1/03 - 9/30/03	\$25,807.50	\$564.80		
11/25/03	10/1/03 - 10/31/03	\$30,285.00	\$786.47		

PLEASE TAKE NOTICE that James J. McMonagle (the "Applicant") has today filed this Notice of Monthly Fee and Expense Invoice for October 2003 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee Auditor *Nunc Pro Tunc* to April 29, 2002 and Vacating Agreed Amended Administrative Compensation Order (the "Fee Auditor Order")

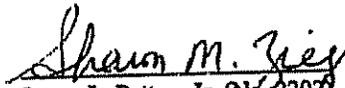
PLEASE TAKE FURTHER NOTICE that responses or objections to this Monthly Fee Statement, if any, must be filed on or before December 15, 2003 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that you must also serve a copy of any such response or objection upon the Notice Parties so as to be received by the Notice Parties on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no objection or other responsive pleading, has been filed with the Court relative to this Notice, whichever is applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of the expenses requested in this Monthly Fee Statement or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection. All fees and expenses in this Monthly Fee Statement will be included in the next interim application for compensation and reimbursement of expenses to be filed and served by the Applicant at a later date, and will be subject to objection at such time.

Dated: Wilmington, Delaware
November 25, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton, Jr. (No. 2202)
Edwin J. Harron (No. 3396)
Sharon M. Zieg (No. 4196)
Maribeth L. Minella (No. 4185)
The Brandywine Building
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Wilmington, Delaware 19801
P.O. Box 391
Wilmington, Delaware 19899-0391
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

-and-

KAYE SCHOLER LLP
Michael J. Cames
Edmund M. Emrich
425 Park Avenue

James J. McMonagle
Legal Representative for Future Claimants
24 Walnut Street
Chagrin Falls, Ohio 44022

Billing for the Period
October 1, 2003 through October 31, 2003

Matter No. 0049: Reorganization Plan

Date	Description	Hours
10-08-03	Phone conference Mediator Frances McGovern re: TDP issues (.10); phone conference Ed Emrich re: TDP issues (.20); phone conference Michael Crames re: TDP issues (.10); phone conference Michael Crames re: negotiations with the ACC re: issues surrounding TDP and other matters (.10); phone conference PJSC re: allocation of funds between presents and futures (.20); review of federal legislation and response of proposed Trust to pre-emption and emphasis on takings clause en route to Washington, D.C. (1.20); meeting with ARPC re: liquidity issues, etc. (1.00); meeting with Future Representatives McGovern, Libonetti, Green, etc. re: federal legislation and impact upon pending bankruptcies and ability of trust fund vs. federal legislation to appropriately compensate future claimants (2.50); communication from Andy Kress re: clarification of term sheet for mediator (.10); review of memorandum from HR&A re: initial payment percentage to be contained in the TDP and allocation of funds for future claimants (.50); communication from Andy Kress re: status of negotiations and pending conference with counsel for the ACC (.10); communication from Michael Crames re: status of negotiations with various parties (.10); memorandum from counsel for the Debtors re: OC-Bank term sheet (.10).	6.30
10-09-03	Phone conference Ed Emrich re: TDP issues (.10); phone conference Michael Crames re: TDP issues (.10); phone conference Mark Peterson re: assumptions regarding identification of initial payment percentage (.10); review of position on TDP with focus upon allocation of monies between present and future claimants, examination of underlying assumptions and modeling of same (1.40).	1.70
10-10-03	Phone conference Ed Emrich re: TDP issues (.30); phone conference: HR&A re: outstanding TDP issues (.10); review of deposition examination and trial testimony of Future Representatives in preparation for future OC bankruptcy hearings and future discovery in OC bankruptcy (1.20); phone conference Francine Rabinovitz and Ed Emrich re: examination of TDP assumptions and valuations (.30).	1.90

EXHIBIT B

Content-Type: text/html
MIME-Version: 1.0
From: BKECFLIVEDB@deb.uscourts.gov
Bcc: RBGROUP@rlf.com, aisenberg@saul.com, bankruptcy-crw@dol.net, bankruptcy@ycst.c
Message-Id: <1011167@deb.uscourts.gov>
Subject: 00-03837-JKF

"Application for Compensation"

*****NOTE TO PUBLIC ACCESS USERS***You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

Notice of Electronic Filing

The following transaction was received from Zieg, Sharon M entered on 10/15/2002 at 5:52 PM EDT and filed on 10/15/2002

Case Name: OWENS CORNING, A DELAWARE CORPORATION and Cede & Co
Case Number: 00-03837-JKF
Document Number: 5869

Docket Text:

Interim Application for Compensation [SECOND] for James J. McMonagle, Special Counsel, period: 6/1/2002 to 8/31/2002, fee: \$97,470.00, expenses: \$10,920.72. Filed by James J. McMonagle.
Objections due by 11/4/2002. (Attachments: # (1) Notice # (2) Exhibit A# (3) Exhibit B# (4) Exhibit C) (Zieg, Sharon)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N:/Bankruptcy/Owens/To Be Filed/McMonagle 2nd Interim/Fee App.pdf.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=10/15/2002] [FileNumber=1011165-0] [a57e92a1e7db95f77e62f4755744ffa6126127f78f7c9c869b6598b326ba397a22d22e9517746444e73629c17a2067986094dd3bcd4cd5f69e746d4a0552d2a9]]

Document description:Notice

Original filename:N:/Bankruptcy/Owens/To Be Filed/McMonagle 2nd Interim/Notice.pdf.pdf

Electronic document Stamp:

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Document description:Exhibit A

Original filename:N:/Bankruptcy/Owens/To Be Filed/McMonagle 2nd Interim/Exhibit A.pdf.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=10/15/2002] [FileNumber=1011165-2] [9537ea63adf21d8a86d351c0d24684d887667dbcf772232c78ad57aa682ccff8dd771f455e66d4979a79bf9c74ce72b796b5dd17c23d85878afd4067cb07250d]]

Document description:Exhibit B

Original filename:N:/Bankruptcy/Owens/To Be Filed/McMonagle 2nd Interim/Exhibit B.pdf.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=10/15/2002] [FileNumber=1011165-3

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Document description:Exhibit C

Original filename:N:/Bankruptcy/Owens/To Be Filed/McMonagle 2nd Interim/Exhibit C.pdf.pdf

Electronic document Stamp:

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00-03837-JKF Notice will not be electronically mailed to:

Byron Arnold

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Bruce H. Babitt
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521 Fifth Avenue

Content-Type: text/html
MIME-Version: 1.0
From: BKECFIVEDB@deb.uscourts.gov
Bcc: aisenberg@saul.com, bankruptcy.crw@dol.net, bankruptcy@ycst.com, bankruptcyema
Message-Id: <839063@deb.uscourts.gov>
Subject: 00-03837-JKF

"Application for Compensation"

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Notice of Electronic Filing

The following transaction was received from Zieg, Sharon M entered on 7/29/2002 at 5:00 PM EDT and filed on 7/29/2002

Case Name: OWENS CORNING, A DELAWARE CORPORATION and CitiCapital Commercial Corporation, CitiCapital Bu
Case Number: 00-03837-JKF
Document Number: 5316

Docket Text:

Monthly Application for Compensation (*Fee and Expense Invoice*) for James J. McMonagle, Other Professional, period: 6/1/2002 to 6/30/2002, fee: \$19,777.50, expenses: \$3,526.93. Filed by James J. McMonagle. Objections due by 8/19/2002. (Zieg, Sharon)

The following document(s) are associated with this transaction:

Document description:Main Document
Original filename:N:/Bankruptcy/Owens/interim fee notices/mcmonagle 6 02 fee invoice.pdf
Electronic document Stamp:
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517711fbc4827e64a86fa5f2158c83b4c017f724750e1f63269b0179af]]

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Pittsburgh, PA 15219

M. K. Chakrabarti
Flats 1B & 1C, "MONALISA"

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Bcc: RBGROUP@rlf.com, aisenberg@saul.com, bankruptcy.crw@dol.net, bankruptcy@ycst.c
Message-Id: <997933@deb.uscourts.gov>
Subject: 00-03837-JKF

"Application for Compensation"

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The following transaction was received from Zieg, Sharon M entered on 10/8/2002 at 7:20 PM EDT and filed on 10/8/2002

Case Name: OWENS CORNING, A DELAWARE CORPORATION
Case Number: 00-03837-JKF
Document Number: 5805

Docket Text:

Application for Compensation of *Monthly Fee and Expense Invoice* for James J. McMonagle, Other Professional, period: 8/1/2002 to 8/31/2002, fee: \$29,830.50, expenses: \$3,518.47. Filed by James J. McMonagle. Objections due by 10/28/2002. (Attachments: # (1) Attachment) (Zieg, Sharon)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N:/Bankruptcy/Owens/To Be Filed/Owens Notice #2.pdf

Electronic document Stamp:

[STAMP bkccfStamp_ID=983460418 [Date=10/8/2002] [FileNumber=997931-0]
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Document description:Attachment

Original filename:N:/Bankruptcy/Owens/To Be Filed/Owens #2 attachemnt 1.pdf

Electronic document Stamp:

[STAMP bkccfStamp_ID=983460418 [Date=10/8/2002] [FileNumber=997931-1]
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00-03837-JKF Notice will be electronically mailed to:

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Matthew G. Zaleski III cl@del.camlev.com,

Sharon M Zieg bankruptcy@ycst.com,

00-03837-JKF Notice will not be electronically mailed to:

Byron Arnold

,

Bruce H. Babitt
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Scott Baldwin
Baldwin & Baldwin L.L.P.
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Laura J. Beck
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Green Bay, WI 54305-2250

Gerard T. Bukowski
Burns & McDonnell
9400 Ward Parkway
Kansas City, MO 64114-3319

Matthew A. Cantor

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In Re: : Chapter 11
: :
Owens Coming, *et al.*, : Case No. 00-03837(JKF)
: :
Debtors, : Jointly Administered
: :

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

Jan R. Kaplan, being duly sworn deposes and says:

1. I am over the age of eighteen years, am employed in the offices of **KAYE SCHOLER LLP**, counsel to James J. McMonagle, Legal Representative for Future Claimants, in the within captioned matter, and am not a party to this action.

2. On the 15th day of October 2002, I caused true copies of the following documents listed below to be served upon each of the parties on the annexed list via electronic mail transmission:

Notice/Second Interim Fee Application for the Period From June 1, 2002 Through August 31, 2002 for the following parties:

James J. McMonagle, Legal Representative for Future Claimants;
Kaye Scholer LLP Counsel to James J. McMonagle, Legal Representative for Future Claimants;
Hamilton Rabinovitz and Alschuler Inc., Claims Evaluation Consultant to James J. McMonagle, Legal Representative for Future Claimants; and
Peter J. Solomon Company, as Investment Banker and Financial Advisor to James J. McMonagle, Legal Representative for Future Claimants.

/s/ Jan R. Kaplan

Jan R. Kaplan

Sworn to before me this
16th day of October 2002

/s/ Gurnel Jean-Louis
Notary Public

Notary Public State of New York
No. 01JE6016979
Qualified in Queens County
Commission Expires 11/30/2002

EXHIBIT 1

NOTICE PARTIES

The Fee Auditor, Warren H. Smith & Associates, P.C., 900 Jackson Street, 120 Founders Square, Dallas, TX 75202 (Attn: Warren H. Smith) (feeauditor@whsmithlaw.com)

Office of the United States Trustee, Federal Building, 844 King Street, 2nd Floor, Wilmington, DE 19801 (Attn: Frank J. Perch III, Esq.) (frank.j.perch@usdoj.gov)

Debtors, Owens Corning, One Owens Corning Parkway, Toledo, OH 43659 (Attn: John W. Christy, Esquire) (Fee.Apps@owenscorning.com)

Counsel to the Debtors, Saul Ewing LLP, 222 Delaware Avenue, P.O. Box 1266, Wilmington, DE 19899-1266 (Attn: Norman L. Pernick, Esq.) (npernick@saul.com)

Special Counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036-6522 (Attn: D.J. Baker, Esq.) (jbaker@skadden.com)

Co-Counsel to the Creditors' Committee, Davis Polk & Wardwell, 450 Lexington Avenue, New York, NY 10017 (Attn: Stephen H. Case, Esq.) (case@dpw.com)

Co-Counsel to the Creditors' Committee, Morris, Nichols, Arsht & Tunnell, 1201 North Market Street, P.O. Box 1347, Wilmington, DE 19899-1347 (Attn: William H. Sudell, Esq.) (wsudell@mnat.com)

Co-Counsel to the Asbestos Committee, Caplin & Drysdale, Chartered, 399 Park Avenue, New York, NY 10022-4614 (Attn: Elihu Inselbuch, Esq.) (ei@capdale.com)

Co-Counsel to the Asbestos Committee, Campbell & Levine, LLC, 800 King Street, Suite 300, Wilmington, DE 19801 (mgz@del.camlev.com)

Futures Representative, James J. McMonagle, Esq., 24 Walnut Street, Chagrin Falls, OH 44022, (jjmcmonagle@webtv.net)

Co-Counsel to the Futures Representative, Kaye Scholer LLP, 425 Park Avenue, New York, NY 10022 (Attn: Michael Crammes, Esq.) (mcrames@kayescholer.com)

Co-Counsel to the Futures Representative, Young Conaway Stargatt & Taylor, LLP, 1000 West Street, 17th Floor, P.O. Box 391, Wilmington, DE 19899-0391 (Attn: James L. Patton, Jr., Esq.) (jpatton@ycst.com)

Counsel to the agent for the Debtors' postpetition lenders, Latham & Watkins, 233 South Wacker Drive, 5800 Sears Tower, Chicago, IL 60606 (Attn: David S. Heller) (david.heller@lw.com)

Counsel for any additional statutory committee that may be appointed in these chapter 11 cases.